

FORM G - INVITATION FOR EXPRESSION OF INTEREST

(Under regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1	Name of Corporate Debtor	Lakeland Chemicals (India) Limited
2	Date of incorporation of corporate debtor	30-Apr-04
3	Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Mumbai
4	Corporate identity number / limited liability identification number of corporate debtor	U24110MH2004PLC146040
5	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Survey No. 63/6A, 6B, Khopoli Rasayani Road, Madap, Khalapur Dist-Rajgad Maharashtra 410202 India
6	Insolvency commencement date of the corporate debtor	23-09-2019 (Order received on 19-Oct-2019)
7	Date of invitation of expression of interest	17th February 2020
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	The interested parties/ prospective Resolution Applicant shall submit Expression of Interest in accordance with sub regulation 7 of Regulation 36A of the IBC (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"). The eligibility criteria is mentioned in the detailed invitation of Expression of Interest to submit Resolution Plan pursuant to sub Regulation (3) (a) of Regulation 36A of the CIRP Regulations, which is available at - Flat No.202, 2nd Floor, Bhoj Bhavan, Plot No.18-D, Sion-Trombay Road, Chembur, Mumbai 400071 . The same can also be obtained via email at rp.lakelandchemical@gmail.com
9	Norms of ineligibility applicable under section 29A are available at	Refer to Section 29A of the Insolvency and Bankruptcy Code 2016 as amended time to time available at https://ibbi.gov.in/legal-framework/act
10	Last date for receipt of expression of interest	4th March 2020
11	Date of issue of provisional list of prospective resolution applicants	14th March 2020
12	Last date for submission of objections to provisional list	19th March 2020
13	Date of issue of final list of prospective resolution applicants	29th March 2020
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	19th March 2020
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request for Resolution Plan, Evaluation matrix, Information Memorandum (IM) and format of Confidentiality Undertaking can be obtained by sending electronic mail request to rp.lakelandchemical@gmail.com . Resolution Professional will share documents by electronic mail and/or virtual data room after verification of KYC, eligibility under section 29A of IBC, 2016 and pre-qualification criteria as approved by CoC. IM and access to data room will be provided on submission of executed Confidentiality Undertaking as per Section 29(2) of IBC read with sub regulation 7(g) of Regulation 36A of CIRP Regulations at the sole discretion of the RP/ CoC.
16	Last date for submission of resolution plans	18th April 2020
17	Manner of submitting resolution plans to resolution professional	The Resolution Plan along with all supporting information, documents and various forms/affidavits/ authorisations shall be submitted to the Resolution Professional at the following address: Flat No.202, 2nd Floor, Bhoj Bhavan, Plot No.18-D, Sion-Trombay Road, Chembur, Mumbai 400071 . The Resolution Plan along with all supporting information, documents and various forms/ affidavits/ authorisations shall also be submitted by electronic mail to rp.lakelandchemical@gmail.com and/or in the manner provided in the Request for Resolution Plan
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	24th April 2020
19	Name and registration number of the resolution professional	Mr. Brijendra Kumar Mishra IBBI/IPA-002/IP-N00109/2017-2018/10257
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Brijendra Kumar Mishra Address: Flat No.202, 2nd Floor, Bhoj Bhavan, Plot No.18-D, Sion-Trombay Road, Chembur, Mumbai 400071. Email: mishrabk1959@gmail.com
21	Address and email to be used for correspondence with the resolution professional	Mr. Brijendra Kumar Mishra Address: Flat No.202, 2nd Floor, Bhoj Bhavan, Plot No.18-D, Sion-Trombay Road, Chembur, Mumbai 400071. Email: rp.lakelandchemical@gmail.com
22	Further Details are available at or with	With Resolution Professional Mr. Brijendra Kumar Mishra rp.lakelandchemical@gmail.com
23	Date of publication of Form G	17th February 2020

Notes:

- All EOI received will be reviewed by the IRP / RP as well as CoC and thereafter further information/ documents related to the process will be provided to the shortlisted persons. The IRP/RP/CoC shall have the discretion to change the criteria for the EOI at any point of time.
- IRP/RP/CoC reserves the right to cancel or modify the process/ application without assigning any reason and without any liability whatsoever.

Sd/-
Brijendra Kumar Mishra
Resolution Professional
IBBI/IPA-002/IP-N00109/2017-2018/10257
Flat No.202, 2nd Floor, Bhoj Bhavan, Plot No.18-D,
Sion-Trombay Road, Chembur, Mumbai 400071.
For Lakeland Chemicals (India) Limited
17th February 2020,
Mumbai